



RICE GROWING OUTLOOK REPORT

November 2024





Rice Growing Outlook Report

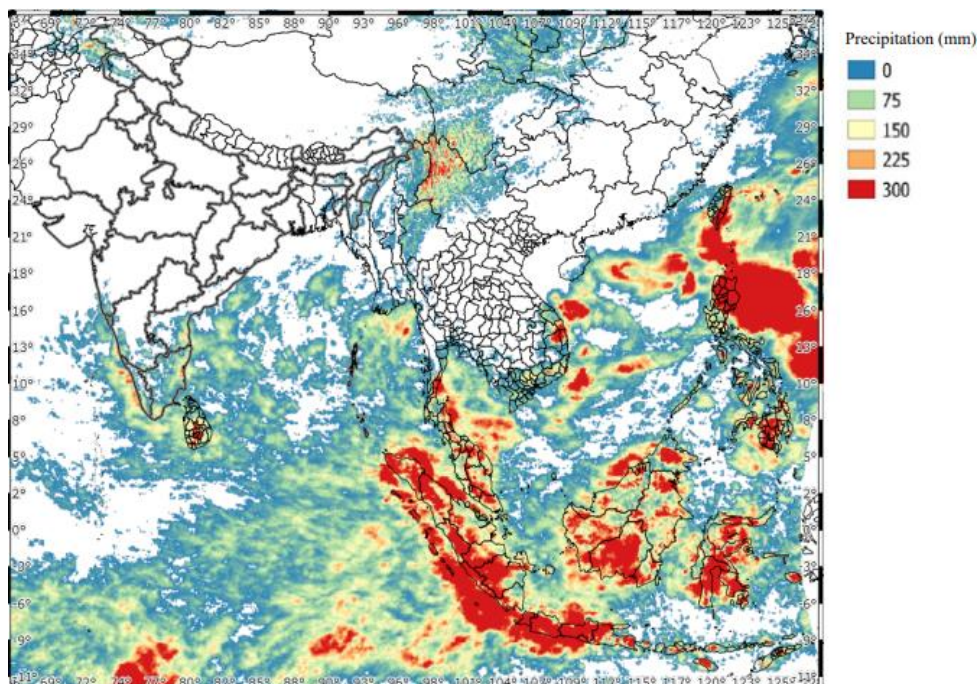
November, 2024

Overview

In the Northern side of SE-Asia, this month is the peak harvest of rainy season rice. This season's weather was affected by heavy rains from typhoons in the latter half of the growing season, causing widespread flood damage, but the impact on yields was limited. As a result, the yield of wet season rice is expected to be almost fair to good. The dry season rice is in field preparation to seeding stage under favorable weather conditions.

In the Southern side of SE-Asia, the harvesting of dry season rice is almost finished this November. The yield condition is expected to be fair to slightly good due to sufficient irrigation during the growing season. While, the planting of wet season rice is underway. The crops are in the vegetative phase with good growth conditions.

Precipitation condition in early of November



This map is provided by Indian Space Research Organisation (ISRO) under the APRSAF/SAFE agromet project

<https://www.eorc.jaxa.jp/SAFE/project/agromet>

Brunei

The wet season rice planting has been ongoing since last month. The both of rainfed areas and irrigated areas are about 80% planted. The most fields are in planting stage and young tillering stage. The current outlook is fair, with average rainfall occurring in the past two months.

Cambodia

The wet season rice harvest has completed with 1,205 thousand ha. The yield increased than last year and it's estimated at 3.8 tons per hectare. On the other hand, the planted area of dry season rice reached around 31% of the national plan (533 thousand hectares). The growing stage is in sowing to tillering stage, and the growing condition is good due to enough irrigation water and sunshine.

Indonesia

November is the second month of the wet season rice planting. The planting progress is faster than last year, and it is 1.1 million hectares or 41.9% higher than last wet season. The crops are in the vegetative phase with good growth conditions.

Additionally, this month is also the fifth month of the dry season rice harvest. The total harvested area has reached 4.1 million ha and the total production is 21.3 million tons or 8.3% higher than last dry season. The yield condition is expected to be better than last dry season due to sufficient irrigation during the growing season.

Rainfall in November increased significantly in most areas, some areas were flooded but no significant damage was reported.

Laos

The wet season rice of lowland is in the harvesting stage under good growing conditions. The harvested area reached up to 681 thousand hectares accounting for about 89 % of the total planted area. The final production is estimated about 3 million tons, with the 4.23 ton/ha yield. On the other hand, the harvesting of upland rice is nearly completed. The final production is estimated at 142 thousand tons.

Malaysia

The dry season rice harvest has almost completed. The production in northern Malaysia is expected to decline due to floods in October. Meanwhile, the planting progress of wet season rice covers approximately 32% of the cultivated area. Overall, the crop growth condition of wet season rice is slightly poor in some regions primarily due to unstable rainfall.

Myanmar

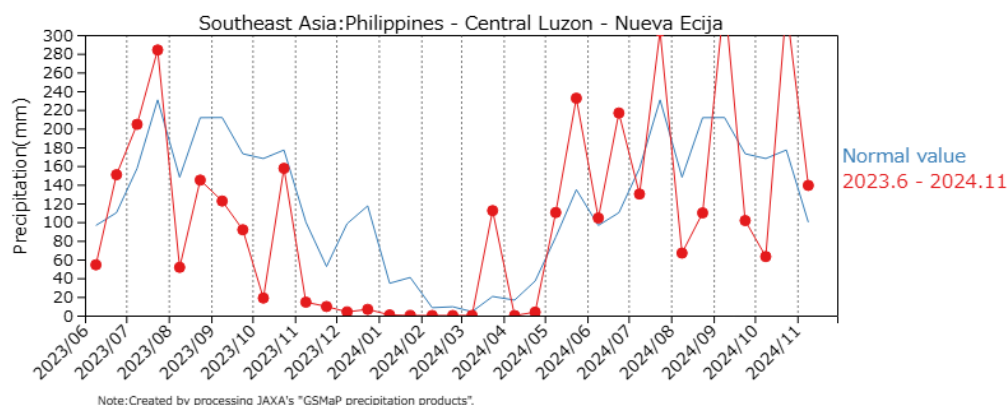
Up to this month, the harvest of wet season rice reaches 910 thousand hectares accounting for 15.2% of the total planted area of 6.0 million hectares. Progress of the harvesting work is similar to last year. About 4 million tons of paddy has been produced with a yield of 4.3 tons per hectare. The yield is good and similar to last year.

Due to the monsoon flood that occurred last month, replanting could not operate on about 77 thousand hectares of the wet season rice, therefore, the production in this year may be slightly reduced as compared to last year.

Philippines

Wet season rice planted from July to August is in the maturing and harvesting stage. Several typhoons brought heavy to intense rainfall resulting in severe damage to agricultural areas. Around 181.3 thousand hectares of paddy fields were affected in most part of Luzon, some parts of Visayas and Mindanao

Generally, the wet season rice production is poor in northern part due to lodging and flooding that happened during typhoons.



JASMAI Nueva Ecija Precipitation graph: Several typhoons brought heavy to intense rainfall

Thailand

The wet season rice is in the harvesting stage. The total harvested area is about 9.6 million hectares, 0.01% lower than last year. By the way, the damaged area by the last month flood was about 142 thousand hectares, equivalent to 1.4% of the total planted area. The production and yield are slightly increased due to the good growing conditions in each growing stage and farmers take care of their crops better.

The dry season rice is in the land preparation stage. The planted area is forecast to increase than last year due to sufficient water supply from irrigation systems and national resources.

Vietnam

In the North, the wet season rice is in the harvesting stage with an area of 0.76 million hectares out of the total 0.99 million hectares planted. All harvesting is expected to be completed within this month. The yield is estimated at around 5.36 tons per hectare, 1.9% lower than last year due to the Yagi storm's impact.

In the South, the other wet season rice (autumn-winter rice and seasonal rice) is in the harvesting stage with a total harvested area of 0.49 million hectares. The yield is forecast around 5.8 tons per hectare, 3,3% higher than last year due to warm weather and better irrigation preparation.

On the other hand, some provinces in the Mekong Delta start the sowing of dry season rice (winter-spring season).

*JASMAI is an open and free system

<https://jasmai.maff.go.jp/en/>