



ASEAN Food Security and
Information System

Maize Growing... Outlook

Report

November 2025





Maize Growing Outlook Report

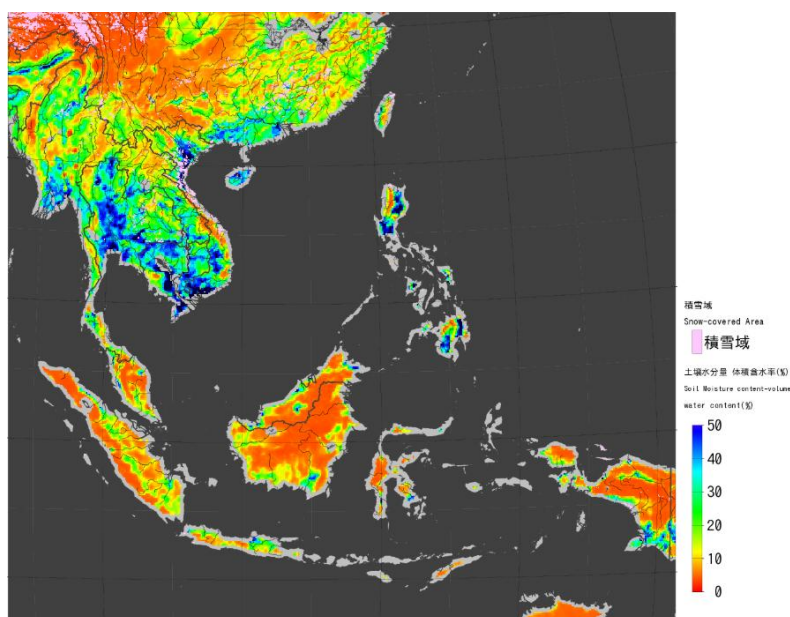
November, 2025

Overview

In the Northern side of SE-Asia, the wet season maize is in the harvesting stage mainly. During September and October, some countries and areas have experienced significant flooding caused by several tropical storms. As a result, this year's wet season maize production is estimated to be fair to poor. While, the dry season maize is in the land preparation to seeding stage mainly.

In the Southern side of SE-Asia, the dry season maize is in harvesting stage. The yield is expected to be fair due to enough irrigation water and sunlight. On the other hand, the wet season maize is in seeding to vegetative stages and growing condition good due to sufficient irrigation water.

JASMAI: Soil Moisture condition in early of November



Cambodia

The seeded area of dry season maize reached 8% of the national plan (27 thousand hectares). The growing is in seeding to germination stage and the growing condition is good.

Indonesia

This November is the second month of wet-season maize seeding, with the current seeded area of 0.4 million hectares. Growing conditions are favorable due to sufficient irrigation water. Additionally, this month is also the fifth month of the dry-season maize harvest, with a total harvested area of 1.1 million hectares. The yield is expected to be fair due to sufficient irrigation water and sunlight.

Laos

The wet season maize is in the harvesting stage in northern and central provinces and about 80% of the planted area equivalent to 76 thousand hectares already harvested. The final production is expected to be around 400 thousand tons, with 4.2 tons/ha yield. It is below the seasonal expectation due to decrease in seeded area.

Malaysia

By November, about 95% of dry season maize areas have been harvested. Yields remain within expectations, and no significant damage has been reported.

The seeding of wet season maize is ongoing in suitable areas. Most crops are in the vegetative stage and generally in fair to good condition. Increased rainfall has supported early growth, although wet field conditions may slow some farm operations. Overall, maize production prospects remain stable towards the end of 2025.

Myanmar

Wet season maize harvest has progressed seeded, with over 100% of the national target area and until 68% of seeded area harvested already. Despite rainfall being below normal this month, good soil moisture levels have been maintained. The wet season maize under growing is now mostly in the reproductive stage, the growing condition is good and is expected good yields.

Dry season maize has seeded, with 15% of the national target area. Rainfall has been slightly above normal This month rainfall is, providing good soil moisture. The dry season maize is now in the seedling stage; The growing condition is good and is expected good yields.

Philippines

The wet season maize planted in May to June was fully harvested. Yield was lower than the previous year due to combined effects of excessive rainfall and strong winds during reproductive and maturing stage. Total production of wet season maize is estimated to be poor with normal year. Meanwhile, the dry season maize planted from September to October is in leaf to tasseling development. Yield is expected to be slightly poor due to unfavorable weather conditions.

Thailand

Wet season maize is currently in the harvesting stage. Production has Increased by approximately 8% compared with last year supported by an expansion of sown area and adequate water availability. However, heavy rainfall during September and October has resulted in lower grain quality with higher moisture content at harvest.

Meanwhile, dry season maize is in the soil preparation stage. The sown area is forecast to increase driven by favorable maize prices. Farmers are expected to shift more land toward maize cultivation.

Vietnam

The wet season (summer–autumn) maize is currently in the harvesting stage in both the North and South. Several mountainous provinces of the North and coastal provinces of the South were affected by floods triggered by tropical storms during the flowering and grain-filling stages. This year's wet season maize production is expected to decline due to reductions in both cultivated area and yield.

*JASMAI is an open and free system

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