



ASEAN Food Security and
Information System

Maize Growing... Outlook

Report

December 2025





Maize Growing Outlook Report

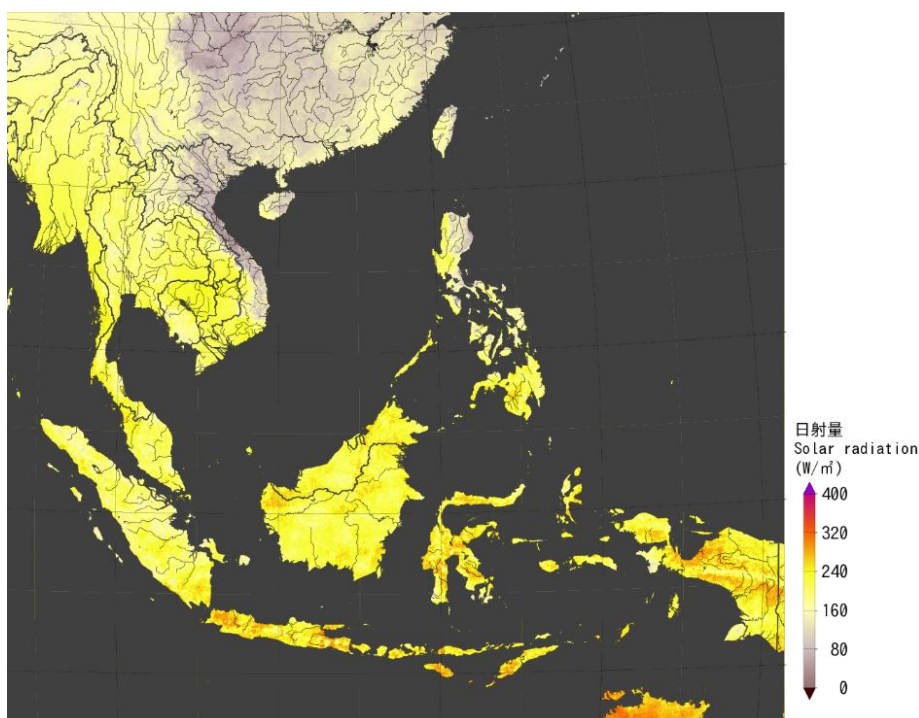
December, 2025

Overview

In the Northern side of SE-Asia, the harvesting of wet season maize is completed this month. During September and October, some countries and areas have experienced significant flooding caused by several tropical storms. As a result, the yield conditions of wet season rice vary from country to country. While the dry season maize is in the seeding to silking stage under good weather conditions.

In the Southern side of SE-Asia, the harvesting of dry season maize is completed this month. The yield is expected to be fair due to enough irrigation water and sunlight. On the other hand, the wet season maize is in seeding to early reproductive stages and growing conditions are good due to sufficient water and sunlight.

JASMAI: Solar radiation in early December



Cambodia

The planted area of dry season has reached 53% of the national plan (27 thousand hectares). The germination condition is good.

Indonesia

This December is the third month of wet-season maize seeding, with the current seeded area of 0.8 million hectares. Favourable growing conditions are attributable to adequate irrigation water. Additionally, the dry-season maize harvest is expected to be completed this month, with a total harvested area of 1.3 million hectares. The yield is expected to be fair due to sufficient irrigation water and sunlight.

Laos

The wet season maize is in the final harvesting stage in northern and central provinces. The final harvested area reached 95 thousand hectares, the production was around 468 thousand tons and the average yield was 4.94 tons/ha. The production is below than last year due to a typical cyclone during the rainy season, which adversely affected growing conditions.

The dry season maize is in the seeding stage, and has progressed to 2 thousand hectares, equal to 38% of the National planting plan.

Malaysia

By December, maize harvesting for the dry-season cycle has been fully completed nationwide, with yields remaining within expectations and no significant damage reported. Overall, maize production prospects remain stable as the 2025 production cycle concludes.

For wet-season maize, most crops have progressed from the vegetative stage to early reproductive growth, with conditions generally fair to good. Ample rainfall has supported healthy development, although wet field conditions may slow fertilizer application and other early-season operations.

Myanmar

Harvesting of wet season maize has almost been completed this month. The yield is expected to be 3.97 tons/ha.

This is the second month of dry season maize sowing. The planted area is expected to increase from normal years due to good weather conditions. In the delta regions, with their cool temperatures, stable humidity, and adequate sunlight during winter, provide favorable conditions for healthy winter maize growth and are expected good yield.

Philippines

The dry season maize planted from September to October is in silking to kernel development. Yield may be slightly poor compared to last year's level due to the heavy rains and strong winds from the tropical cyclones that occurred during the crop's leaf and tasseling development.

Thailand

The harvesting of wet season maize was completed in December 2025. Total production is approximately 4.76 million tons, representing 8% increase compared with last year. The increase is supported by an expansion of sown area and adequate water availability throughout the growing period.

Meanwhile, dry-season maize is currently at the sowing stage, with about 78.3 percent area seeded. The sown area is forecast to expand further, driven by favorable maize prices. In addition, maize yields are expected to improve with an irrigation system and effective disease and pest management.

Vietnam

The seeding of dry season maize has started in the Northern, while no sowing has taken place in the South. The sown area reached 109.4 thousand hectares, equivalent to 92.3% of the same period last year. There has been enough rainfall, and germination is going well

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